# Expansion in a Calculus with Explicit Substitutions

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# **Motivation**

- The λ-calculus assumes unlimited duplication and erasing of variables – lacks notion of cost
- In S. Alves and M. Florido "Structural Rules and Algebraic Properties of Intersection Types" (ICTAC 2022)
  - ► ACI-intersection types (associative, commutative and idempotent) ⇒ Curry type system and relevant type systems
  - AC-intersection types  $\Rightarrow$  affine and linear type systems
- Can we relate intersection type systems to calculi that explicitly track resource usage?

#### **Resource Calculus**

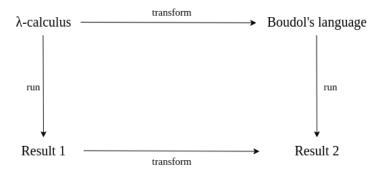
Tracks resource usage explicitly

Example

$$\begin{array}{rcl} ((\lambda x.(xx^1))(\lambda z.z)^2) & \rightarrow & ((xx^1) < (\lambda z.z)^2/x >) \\ & \rightarrow & (((\lambda z.z)x^1) < (\lambda z.z)^1/x >) \\ & \rightarrow & ((z < x^1/z >) < (\lambda z.z)^1/x >) \\ & \rightarrow & ((x < 1/z >) < (\lambda z.z)^1/x >) \\ & \rightarrow & (((\lambda z.z) < 1/z >) < 1/x >) \\ & \equiv & \lambda z.z \end{array}$$

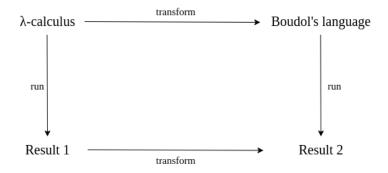
Gérard Boudol. "The lambda-calculus with multiplicities". In: CONCUR'93: 4th International Conference on Concurrency Theory Hildesheim, Germany, August 23–26, 1993 Proceedings 4. Springer. 1993, pp. 1–6

 Use a notion of expansion to transform λ-terms into terms that explicitly track resource usage (Boudol's calculus)



Mario Florido and Luis Damas. "Linearization of the lambda-calculus and its relation with intersection type systems". In: Journal of Functional Programming 14.5 (2004), pp. 519–546

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• <u>Problem</u>: In the  $\lambda$ -calculus, substitution is implicit in  $\beta$ -contraction

#### **Explicit substitutions**

- λx-calculus is an *explicit substitution calculus* that retains variable names instead of using indices à la de Bruijn
- Explicit substitution is given highest precedence
- It has explicit garbage collection

Kristoffer H Rose. Explicit substitution: tutorial & survey. University of Aarhus, 1996

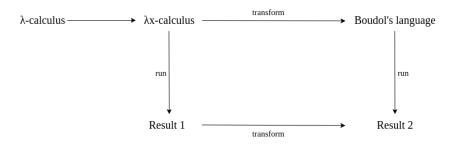
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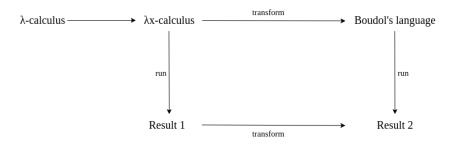
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Example

$$\begin{array}{ll} (\lambda x.xx)(\lambda z.z) & \longrightarrow & (xx) < x := \lambda z.z > \\ & \xrightarrow[b \times gc]{b \times gc} & x < x := \lambda z.z > x < x := \lambda z.z > \\ & \xrightarrow[b \times gc]{b \times gc} & (\lambda z.z)(\lambda z.z) \\ & \xrightarrow[b \times gc]{b \times gc} & z < z := \lambda z.z > \\ & \xrightarrow[b \times gc]{b \times gc} & \lambda z.z \end{array}$$

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Can we relate terms typable by intersection types and each subset of Boudol's language?

#### **Term expansion**

- Focus on relating terms typable by ACI-intersection types with the subset of Boudol's language that deals only with infinite multiplicities (Λ<sup>∞</sup>)
- The standard  $\lambda$ -calculus application MN, is denoted by  $(MN^{\infty})$ , to indicate that the argument N is always available for function M

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#### Definition (Expansion)

Given a pair  $M : \sigma$ , where M is a  $\lambda x$ -term and  $\sigma$  an intersection type, and a term N, we define a relation  $\mathcal{E}(M : \sigma) \lhd N$ , which we call *expansion*.

Considering the term  $(\lambda x.xx)(\lambda z.z)$ , where  $\sigma \equiv \alpha \rightarrow \alpha$ 

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 $\mathcal{E}(x:\sigma\to\sigma)\lhd x \text{ and } \mathcal{E}(x:\sigma)\lhd x$ then  $\mathcal{E}(xx:\sigma)\lhd(xx^{\infty})$ hence  $\mathcal{E}(\lambda x.xx:((\sigma\to\sigma)\cap\sigma)\to\sigma)\lhd\lambda x.(xx^{\infty})$ 

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Thus

$$\mathcal{E}((\lambda x.xx)(\lambda z.z):\sigma) \lhd ((\lambda x.(xx^{\infty}))(\lambda z.z)^{\infty})$$

## **Expansion and Multiplicities**

#### Theorem

Given a  $\lambda x$ -term M and a type  $\sigma$ , such that  $\mathcal{E}(M : \sigma) \lhd M^*$ , if  $M \xrightarrow{}_{b \times gc} V_1$  then  $M^* \twoheadrightarrow_B V_2$  and  $\mathcal{E}(V_1 : \sigma) \lhd V_2$ .

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#### Example

From the previous examples, we have  $(\lambda x.xx)(\lambda z.z) \xrightarrow{} \lambda z.z$ ,

$$\mathcal{E}((\lambda x.xx)(\lambda z.z):\sigma) \lhd ((\lambda x.(xx^{\infty}))(\lambda z.z)^{\infty})$$

and

$$\begin{array}{rcl} ((\lambda x.(xx^{\infty}))(\lambda z.z)^{\infty}) & \twoheadrightarrow & (((\lambda z.z) < x^{\infty}/z >) < (\lambda z.z)^{\infty}/x >) \\ & \equiv & \lambda z.z \end{array}$$

We also know that  $\mathcal{E}(\lambda z.z: (\sigma 
ightarrow \sigma) \cap \sigma) \lhd \lambda z.z$ 

#### **Final remarks**

- ▶ We proved that ACI-intersection types ⇒ a resource calculus that deals with infinite multiplicities
- ► This serves as preliminary work towards proving AC-intersection types ⇒ a resource calculus of finite multiplicities
- $\blacktriangleright$  We also wish to look into an extension that deals with  $\alpha\text{-conversion}$

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# Thank you!